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Attorneys for USACM Liquidating Trust

E-Filed on 1/30/2009

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Filing Exhibits Inadvertently
Omitted**

Date: February 20, 2009
Time: 9:30 a.m.
Place: Foley Federal Building, 300
Las Vegas Boulevard South,
Courtroom 1, Las Vegas,
Nevada

NOTICE IS GIVEN, that Exhibits A and B to the Certificate of Service [DE 6780]
were inadvertently omitted and are attached hereto as Exhibits A and B.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 RESPECTFULLY SUBMITTED this 30th day of January, 2009.

2 **LEWIS AND ROCA LLP**

3
4 By: /s/ Rob Charles
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